



International Pavilion Expo Space Application and Contract

AAPG Prospect & Property Expo – APPEX London
6-8 March 2012 • The Design Center (Islington), London, UK

Exhibitor ID# _____

**Full payment is required
to reserve a booth space.**

PROSPECT BOOTH PACKAGE

(includes lights, white wall panels, twin 13-amp socket, one table, and two side chairs, two complimentary registrations)

\$2,795.00 per 2meter X 3meter space (6 m2)

\$3,695.00 per 2meter X 4meter space (8 m2)

Amount of space requested _____m2 Total booth rental fee \$ _____

Amount enclosed \$ _____ Full payment is required.

INDICATE BOOTH PREFERENCES BY NUMBER (see floorplan at http://www.internationalpavilion.com/appex_exhibitors.html)

1st Choice _____ 2nd Choice _____ 3rd Choice _____

TOTAL BOOTH RENTAL FEE \$: _____

EXHIBITOR (FIRM NAME**): _____

BY: _____
(AUTHORIZED SIGNATURE)

PARTICIPATING DIVISION(S): _____
(IF DIFFERENT FROM ABOVE)

CONTACT NAME: _____

TITLE: _____

ADDRESS: _____

CITY: _____

STATE/PROVINCE: _____

COUNTRY: _____

ZIP/POSTAL CODE: _____

TELEPHONE: _____
(INCLUDE COUNTRY CODE)

FAX: _____

EMAIL: _____

WEB SITE: _____

DATE: _____

** The Firm Name you list here will be the name that appears on your booth identification sign.

By executing this Application and Contract in the space provided above, the Exhibitor agrees to the terms and conditions on the reverse side hereof.

Contracts received without signature or payment will not be accepted.

PLEASE EXECUTE AND RETURN TO:

Gina Godfrey, International Pavilion Managing Director
1825 Blake Street • Denver, CO 80202 USA
Phone: (303) 308 9100 Fax: (303) 308 9101

CREDIT CARD PAYMENT

MasterCard Visa AmericanExpress Discover Diner's Club

Card Account Number _____ Expiration Date _____

Printed Name of Card Holder _____

Authorized Signature _____

PAYMENT BY CHECK

Make check payable to: International Pavilion LLC.

Send Check to:

Gina Godfrey, International Pavilion Managing Director
1825 Blake Street • Denver, CO 80202 USA

WIRE TRANSFER

For more information, contact:

Gina Godfrey, International Pavilion Managing Director
Telephone: 1-303-308-9100
Email: info@internationalpavilion.com
gina.godfrey@petroweb.com

FOR INTERNATIONAL PAVILION USE ONLY

ACCEPTED FOR INT'L PAVILION CONVENTION MANAGEMENT:

By _____ Date _____

Title _____

Booth No. Assigned _____ Size _____ Square feet _____

This contract is only effective when executed by International Pavilion, LLC, and one fully executed copy is returned to Exhibitor.

OTHER APPEX LONDON 2012 EXHIBITOR CONTRACT TERMS ON REVERSE SIDE

APPEX LONDON 2012 EXHIBITOR CONTRACT

This Contract is between International Pavilion, LLC, an Oklahoma, USA, limited liability company, referred to herein as "IP", and the party executing this Contract on the reverse side as Exhibitor ("Exhibitor") and will be effective when both IP and Exhibitor have executed the reverse side hereof and one fully executed copy has been returned to Exhibitor. The American Association of Petroleum Geologists, a Colorado, USA, corporation ("AAPG"), will conduct the 2012 AAPG Prospect and Property Exposition in London, England ("APPEX London 2012"). IP leases exhibition space from AAPG for APPEX London 2012 and subleases that space to certain exhibitors. This Contract, including the terms and provisions contained on the reverse side, provides the terms of Exhibitor's participation in APPEX London 2012. APPEX London 2012 is conducted for the purpose of providing an opportunity for (a) exhibitors who are owners of interests, whether in whole or in part, of (i) oil and gas exploration and development prospects, (ii) oil and gas producing properties, or (iii) oil and gas lease or land positions (all of such prospects, properties and positions are referred to herein as "Prospects" and such owners are referred to herein as "Prospect Exhibitors"); (b) viewers of Prospects ("Expo Viewers"); (c) exhibitors who are providers of energy capital services to the energy industry ("Capital Providers"); (d) exhibitors who are providers of services related to the energy industry ("Service Providers"); (e) non-profit organizations related to the energy industry ("Endorsers") some or all of whom may be exhibitors and (f) other organizations making contributions to the event ("Sponsors") some or all of whom may be exhibitors (all of Prospect Exhibitors, Expo Viewers, Capital Providers, Service Providers, Endorsers, and Sponsors are collectively referred to herein as "Participants") to make initial contact with each other. All Prospect Exhibitors, Capital Providers, Service Providers, Endorsers, and Sponsors may also be Expo Viewers. This Contract outlines specific rights and obligations of each Participant. APPEX London 2012 is also conducted to provide educational workshops in connection with the acquisition of oil and gas prospects and properties.

1. Booth. An exhibition floor plan with booth locations is attached hereto as Attachment 1. Exhibitor will be provided a single one-line identification sign with Exhibitor's name to be placed on Exhibitor's booth(s) in a standard location as determined by IP. The 2m x 3m booth includes gray velcro-compatible fabric panels, two spotlights and twin 13-amp socket, one table, and two side chairs.
2. Rental Fee. 100% of the booth rental fee is required with submission of this Application and Contract to reserve a booth space.
3. Listing on Signage, in Publications, and in Advertising. Exhibitors, Service Providers, Capital Providers, Endorsers and Sponsors will be listed at the sole discretion of AAPG on signage, in publications, and in advertising, and each Prospect Exhibitor, Service Provider, Capital Provider, Endorser and Sponsor grants permission to AAPG and IP for the same.
4. Exhibition Contractor. Upon IP's receipt of the booth rental fee and this Contract executed by Exhibitor, AAPG will direct the official standbuilder to provide Exhibitor with an Exhibitor's Service Kit, which, among other things, will list the costs for service requirements and for furniture, poster boards, electrical, and other booth equipment not provided by IP. All requirements contained in the Exhibitor's Service Kit must be complied with by Exhibitor. The services and equipment listed in the Exhibitor's Service Kit are offered and furnished solely and exclusively by the official standbuilder. Neither AAPG nor IP makes any warranty whatsoever, either expressed or implied, in connection with such services or equipment provided by the official standbuilder.
5. Cancellation. Exhibitor may cancel this Contract at any time by written notice to IP, such cancellation to be effective upon actual receipt by IP of such notice. If IP receives such notice of cancellation prior to 6 January 2012, Exhibitor will receive a refund of all fees that Exhibitor has previously paid to IP in connection with APPEX London 2012. If IP receives such notice of cancellation on or after 6 January 2012, Exhibitor shall not receive a refund of any fees or charges paid hereunder unless IP is able to rent Exhibitor's booth(s) in which event all fees that Exhibitor has previously paid to IP in connection with APPEX London 2012 will be refunded. IP will not be required to rent Exhibitor's booth(s) in preference to any other booth. IP shall not be liable for cancellation penalties or other charges due or payable to third parties as a result of Exhibitor's cancellation of this Contract at any time.
6. Badges. Exhibitor will receive two APPEX London 2012 badges per 2m x 3m booth. No one will be admitted to APPEX London 2012 without an appropriate badge. Additional badges may be purchased through AAPG.
7. No Assignment or Transfer by Exhibitor. Exhibitor may not assign or transfer its rights or obligations under this Contract to any other party without the prior express written approval of IP which may be withheld for any reason.
8. Restrictions and Conditions.
 - a. A Prospect Exhibitor may use its booth space only to show Prospects and not to market other products or services or for other business purposes. Only general information regarding Prospects is to be provided by a Prospect Exhibitor. Specifics concerning a particular Prospect may be discussed only at a location other than APPEX London 2012. A Prospect Exhibitor may show only Prospects that the Prospect Exhibitor owns or has a contractual right to sell. A Prospect Exhibitor is solely responsible for preserving the confidentiality of any information that the Prospect Exhibitor deems proprietary, including but not limited to the use of appropriate copyright or restrictive legends on Prospect information.
 - b. A Capital Provider may use its booth space only to provide information about its company and the energy capital transactions available through the Capital Provider and not to market other products or services or for other business purposes. Only general information regarding the capital transactions available through the Capital Provider may be provided by the Capital Provider. Specifics concerning a particular energy capital transaction may be discussed only at a location other than APPEX London 2012. A Capital Provider is solely responsible for preserving the confidentiality of any information that it deems proprietary, including but not limited to the use of appropriate copyright or restrictive legends on its information.
 - c. A Service Provider, Endorser, or Sponsor may use its booth space only to provide information about its organization and the products and services available through it and not to market other products or services or for other business purposes. Only general information regarding the product and services available through such Service Provider, Endorser, or Sponsor is to be provided by the Service Provider, Endorser, or Sponsor. Specifics concerning a product or service may be discussed only at a location other than APPEX London 2012. Each Service Provider, Endorser, or Sponsor is solely responsible for preserving the confidentiality of any information that it deems proprietary, including but

not limited to the use of appropriate copyright or restrictive legends on its information.

9. Standards. Exhibitor's booth display shall be done in a professional manner and Exhibitor and all persons associated with Exhibitor shall conduct themselves in a professional manner. IP may terminate this Contract at any time and remove or require the removal of any exhibit or material that is unprofessional, as determined by IP in its sole discretion, or which is otherwise in violation of the terms of this Contract or remove any Participant's representative (including associated third parties) whose conduct is unprofessional as determined by IP in its sole discretion, and, in such event or events, no refund of fees paid will be made and none of IP, AAPG, or any Sponsor or Endorser shall be liable to any Participant or any person associated with any Participant for any reason.
10. Knowledge, Representations and Warranties. Exhibitor and each of its representatives expressly understand, represent, warrant, acknowledge and agree as follows:
 - a. AAPG's function in hosting APPEX London 2012 and IP's function in participating in APPEX London 2012 is solely for the purpose of affording an opportunity for interested Prospect Exhibitors, Expo Viewers, Capital Providers, Service Providers, Endorsers and Sponsors to make initial contact with each other. The showing of any Prospect shall not constitute any offer to sell or to purchase any Prospect, and any communication between any parties regarding the same shall be pursued separate and apart from APPEX London 2012 and all such communications shall be undertaken in full compliance with any and all applicable laws and regulations, including but not limited to all securities laws.
 - b. Oil and gas exploration, development and production activities inherently involve highly speculative activities in which results cannot be exactly predicted and which necessarily involve a high risk of loss. All information furnished in connection with a Prospect is derived through the use of scientific or other techniques associated with the oil and gas business, and as such may not be relied upon as statements of fact. Any reserve estimates, production or price forecasts, exploration potential, predictions or similar information contained in the material furnished in connection with a Prospect are estimates only and may not be relied upon as indicative of actual results.
 - c. AAPG and IP are only providers of space. None of AAPG, IP, any Sponsor or Endorser, or any of the directors, officers, representatives, employees, or members of each represents or warrants that he, she, or it has in any manner investigated any Prospect or any Participant. None of such parties or persons makes any representation or warranty, express or implied, and each hereby disclaims all implied warranties, as to (i) the accuracy or completeness of any and all Prospect and capital and service transaction information, (ii) the presence of oil and gas in, on or under any Prospect or any portion of a Prospect or any quantities of any substance in connection with any Prospect, (iii) any results which may be expected or projected from exploration, development or operation of any Prospect, (iv) oil and gas marketing and prices to be received for the sale of oil and gas, (v) the merit of the geology, economics or land situation of any Prospect, whether producing or non-producing, (vi) the environmental condition of any Prospect, (vii) the availability for purchase of a particular Prospect or of a particular interest in a Prospect, (viii) the financial or sophistication level of any Expo Viewer or other Participant, (ix) the availability of a particular capital transaction or terms offered by a Capital Provider, or (x) the availability or quality of services provided by any Service Provider.
 - d. Exhibitor acknowledges and represents to AAPG and IP that (i) Exhibitor is able to bear the economic risk of any oil and gas investment Exhibitor makes, (ii) Exhibitor is capable of evaluating the merits and risks of investments in oil and gas activities, (iii) any interest that Exhibitor may acquire in any Prospect will be for Exhibitor's own account and not with a view to the distribution or sale thereof, (iv) Exhibitor is acting solely for Exhibitor's own account in making any evaluation, (v) this Contract, the event and any information provided to or obtained from APPEX London 2012 is not, and shall not be construed in any way, directly or indirectly, as a prospectus or other such offer to sell a security or an interest in oil and gas properties, (vi) in connection with Exhibitor's participation, all representations and warranties Exhibitor makes shall be true and correct in all material respects and Exhibitor's acts and omissions to act shall be in compliance with all applicable laws, and (vii) Exhibitor has received no representation or warranty from AAPG or IP or the directors, officers, representatives, employees or members of each regarding Exhibitor's participation and Exhibitor shall not rely upon any representations or warranties Exhibitor may receive from any director, officer, representative, employee or member of AAPG or IP regarding any aspect of Exhibitor's participation except as specifically provided herein.
 - e. As an inducement required by AAPG and IP to permit Exhibitor to participate in APPEX London 2012, Exhibitor shall and does hereby release each of AAPG, IP, the Sponsors, and the Endorsers, and the directors, officers, representatives, employees and members of each, jointly and severally, from any and all liability that may be incurred as a consequence of (i) Exhibitor's listing any Prospect, (ii) any claims by any person alleging violation of copyright or proprietary rights of any person or that such listing contains any matter constituting libel, slander or defamation, or (iii) Exhibitor's review and/or purchase or investment in any Prospect or participation in any capital or service transaction as a result of any information provided to or obtained from APPEX London 2012. Also as an inducement required by AAPG and IP to permit Exhibitor to participate in APPEX London 2012, Exhibitor hereby waives and releases any claim or cause of action against any of or any combination of AAPG, IP, the Sponsors, and the Endorsers, and the directors, officers, representatives, employees, and members of each related to Exhibitor's participation in APPEX London 2012, including without limitation any claim or cause of action for fraud, misrepresentation or breach of securities laws.
 - f. Exhibitor is solely responsible for any actions that Exhibitor or Exhibitor's representatives take, or advise others to take, in reliance on any information furnished at APPEX London 2012 concerning any Prospect or any capital or service transaction or any representations or use of Prospect information in violation of this Contract. Exhibitor shall indemnify, defend, and hold harmless AAPG, IP, the Sponsors, and the Endorsers, and the directors, officers, representatives, employees, and members of each, jointly and severally, from and against any and all claims, lawsuits, liabilities, losses, damages, costs and expenses (including attorneys' fees and costs) incurred in connection with or resulting in any manner whatsoever from or associated with (i) any matter set forth in subparagraph 10.e immediately preceding or (ii) any breach by Exhibitor or Exhibitor's representatives of Exhibitor's agreements contained herein.
11. APPEX London 2012 Only. This Contract provides terms and conditions for Exhibitor's rental of booth space at and participation in APPEX London 2012 and does not concern any future AAPG Prospect & Property Expo, APPEX, or similar event.