



HYDROCARBON EXPLORATION CONCEPTS IN MOROCCO

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HYDROCARBON EXPLORATION CONCEPTS IN MOROCCO

1	Status of the Hydrocarbon Exploration
2	Hydrocarbon plays (prospects/leads) and successful analogs • Presalt • Overthrust and Subthrust • Subsalt and Inverted Mini Basins
3	Current Plays
4	Unconventional Hydrocarbons
5	Conclusions

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SEISMIC & WELLS ACHIEVEMENTS (February 2019)

Seismic Acquisition:

Onshore

2D Seismic: 56 131 Km
 3D Seismic: 2 336 Km²

Offshore

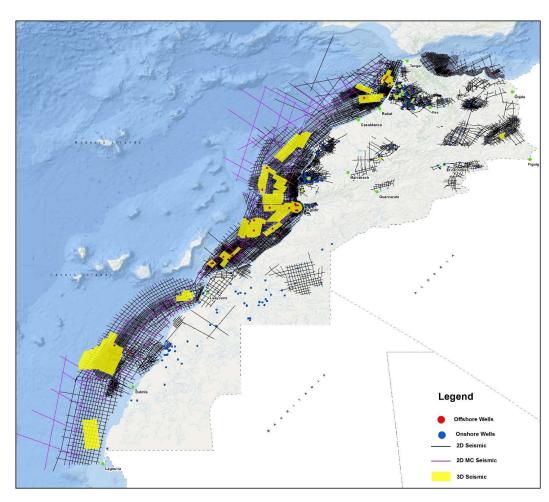
2D Seismic: 174 267 Km
 3D Seismic: 70 242 Km²

 In addition to 13 300 Km of 2D Multi-clients acquired by the end of 2017 in the Offshore Atlantic of Morocco

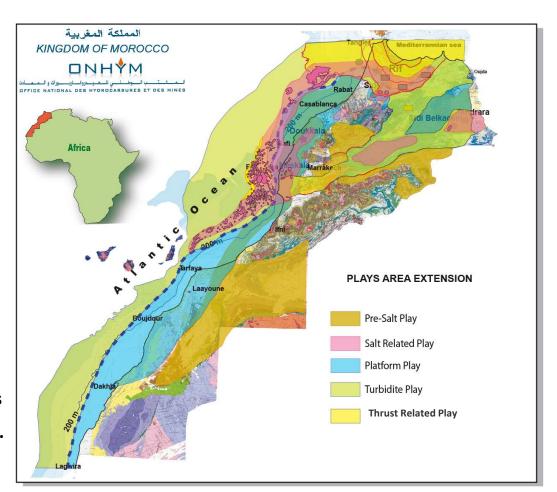
Most of the open blocks are covered by either 2D & 3D Seismic

Exploration Drilling:

- 44 wells offshore (42 in the Atlantic & 2 in the Mediterranean)
- 307 wells Onshore

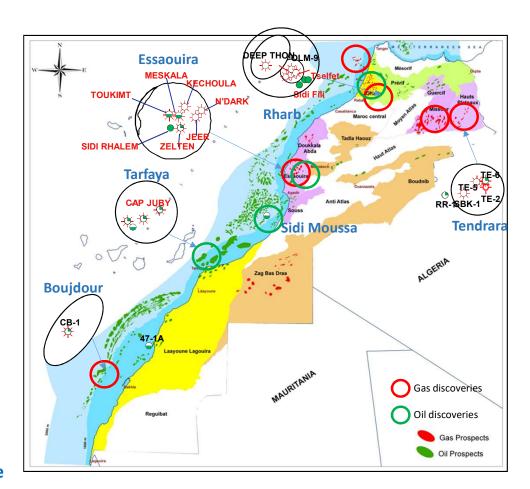


- Development of different plays widely extending in space and geological time:
 - Salt Related Play
 - Platform Play
 - Turbidite Play
 - Thrust Related Play
 - Pre-Salt Play
- These plays have been developed thanks to intensive
 2D and 3D seismic acquisitions, processing and
 reprocessing during the last 2 decades
- Only few structures related to some of these play types were tested leading to limited hydrocarbon discoveries.



TO DATE EXPLORATION RESULTS

- More than 800 prospects & leads of various plays have been identified in the onshore and the offshore. Some of these prospects were tested successfully
 - Pre-Salt and Salt related Play
 - Gas and condensate fields
 - Paleozoic Source Rocks
 - Jurassic carbonate Platform Play
 - Oil fields and sub-commercial accumulations
 - Jurassic Source Rocks
 - Turbidite Play
 - Gas and condensate shows and sub-commercial accumulations
 - Thrust and Sub-thrust Play
 - Oil fields and numerous oil seeps
 - Jurassic Source Rocks
- Still considerable number of mature prospects deserves to be drilled.



Licensing status

Exploration permits

20 offshore 34 971,97 km²
 30 onshore 45 830,43 km²

Reconnaissance licenses

• 1 onshore 4 989,90 km²

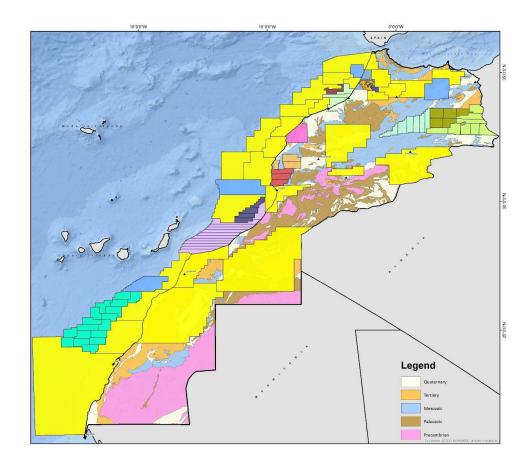
Exploitation concessions

• 8 Exploitation 161,14 km²

• 1 ONHYM 38,71 km²

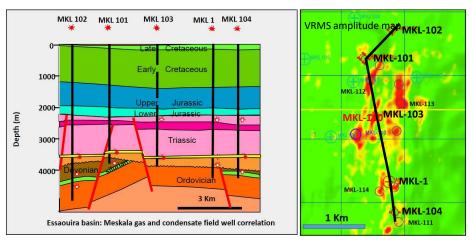
Open blocs

- 17 offshore
- 13 onshore

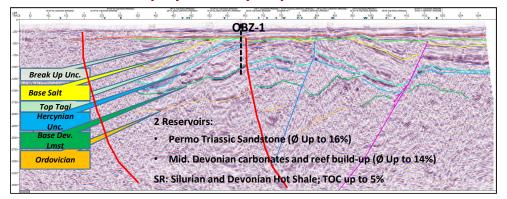


UNTESTED PRESALT PROSPECTS/LEADS AND ANALOGS

Positevely tested presalt play (Meskala gas and condensate field in Essaouira basin)



Untested Presalt play related prospects in the Dokkala basin



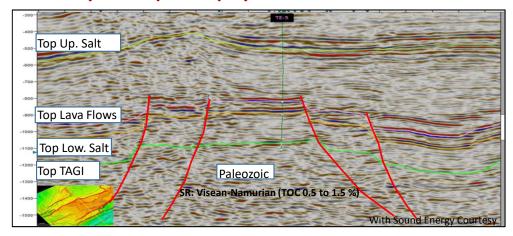
Essaouira MESKALA ECHOULA TOUKIMT ZELTEN SIDI RHALEM Meskala Analogs Gas discoveries Oil discoveries Gas Prospects Oil Prospects

Presalt Play in the Atlantic Rift Basins

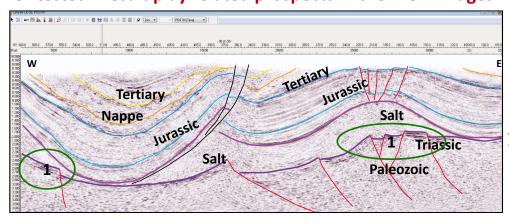
The suggested new Triassic prospective area lies in sag between coastal shallow paleozoic and an inland Hercynian front. The Middle Devonian reefal complex is located at the same area of Triassic sag.

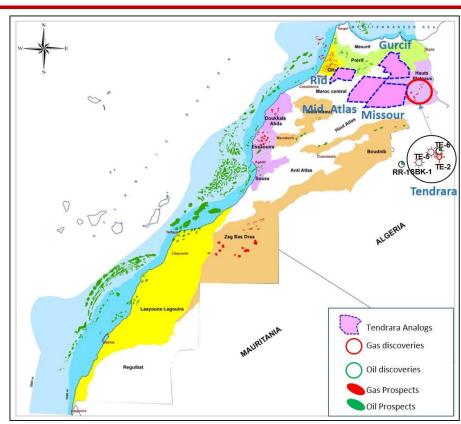
UNTESTED PRESALT PROSPECTS/LEADS AND ANALOGS

Positively tested presalt play in Tendrara Area



Untested Presalt play related prospects in the Prerif Ridges





Untested targets:

Presalt Play in the Tethys Rift Basins

Pre-salt: 1

Triassic fluvial sandstones

UNTESTED SUBTHRUST PROSPECTS/LEADS AND ANALOGS

Subthrust Play main drivers

Hydrocarbon occurrences:

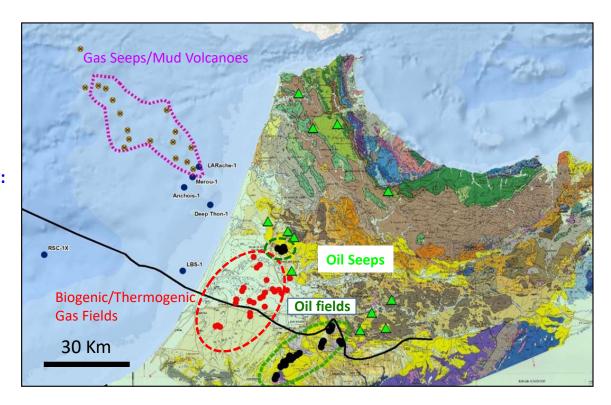
- Oil seeps (Aïn Hamra)
- Oil fields (Sidi Fili)
- Biogenic and thermogenic gas
- Gas seeps associated with mud volcanos.

Four (4) proven marine and organic rich source rocks:

- Miocene up to 10% Toc
- Cenomanian-Turonian 0.6 to 10.7%Toc
- Toarcian 0.5 to 2.5 % Toc
- Domerian 0.5 to 1.2 % Toc

Four (4) proven reservoir intervalles:

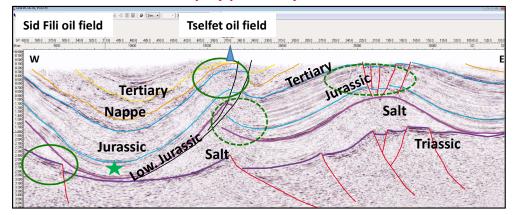
- Miocene turbidite sandstones
- Mid. And Up. Jurassic deltaic and turbidite sandstones
- Low. And Mid. Jurassic carbonates
- Triassic fluvial sandstones



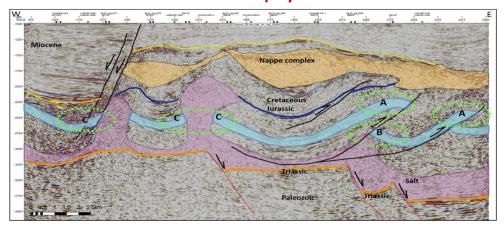
Hydrocarbon Occurrences in the Moroccan Alpine (Rif) folded and thrust belt

UNTESTED SUBTHRUST PROSPECTS/LEADS AND ANALOGS

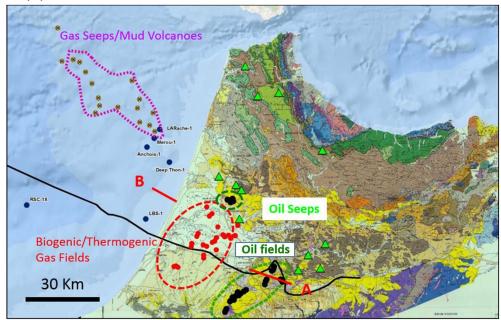
Onshore Line A: Jurassic play positively tested in overthrust structures



Offshore Line B: Untested Jurassic play

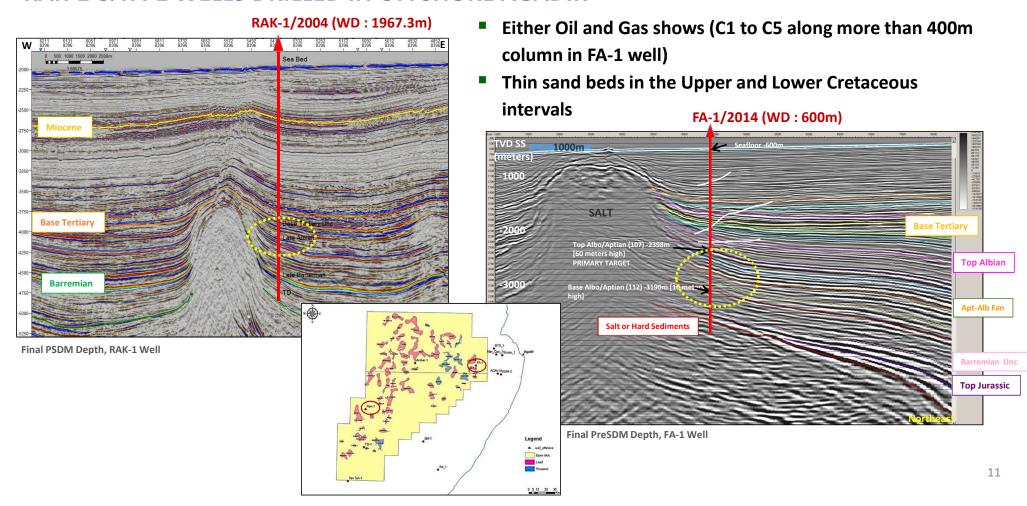


- Onshore overthrust structures positively tested: Tselfet, Bou Draa, Ain Hamra, Baton etc...
- Source Rock: is lower Jurassic black shales (TOC up to 8%)
- Offshore Overthrust (A), subthrust (B) and salt related structures
 (C) remain untested



SALT RELATED PLAY: UNTESTED INVERTED MINI BASINS

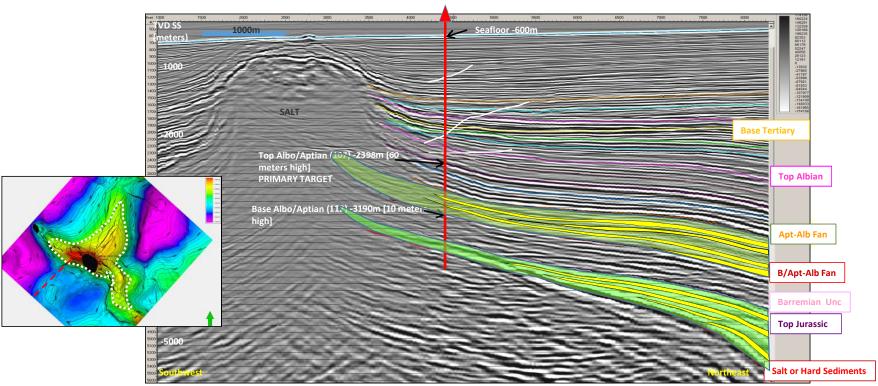
RAK-1 & FA-1 WELLS DRILLED IN OFFSHORE AGADIR



SALT RELATED PLAY: UNTESTED INVERTED MINI BASINS

LESSONS LEARNED

Thick turbidite sands would be deposited in intra growing salt diapirs minibasins, thus only thin bedded and fine grained sands were penetrated by the wells, on the flanks of the diapirs.

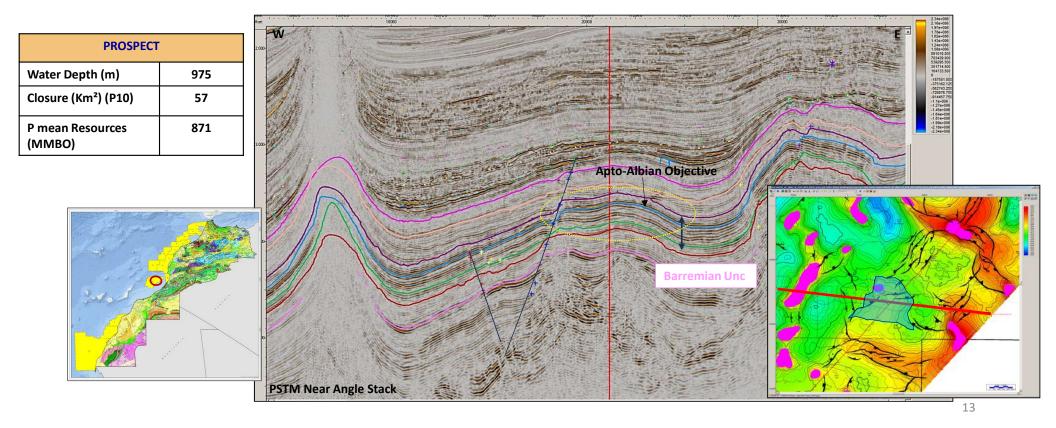


Final PreSDM Depth, FA-1 Well

SALT RELATED PLAY: UNTESTED INVERTED MINI BASINS

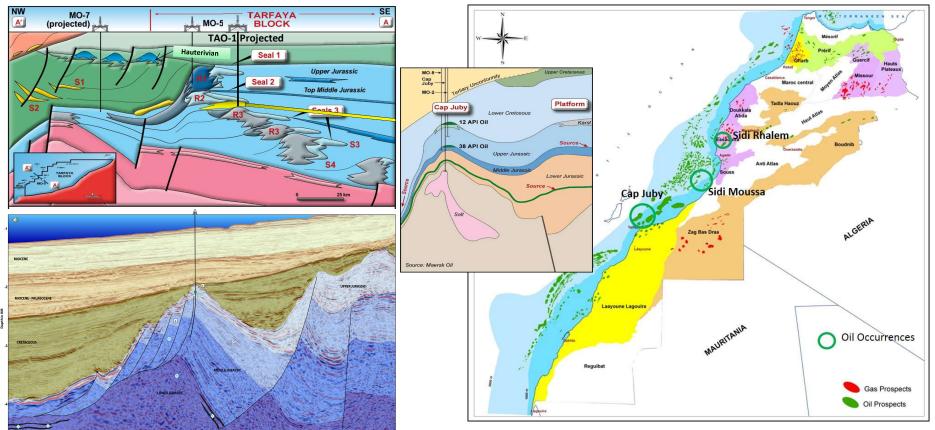
NEXT SALT RELATED PLAY FOCUS

 Sand bearing Inverted minibasins would be the focus in the next phase of the exploration in the salt province (example of Apto-Albian fan complex).



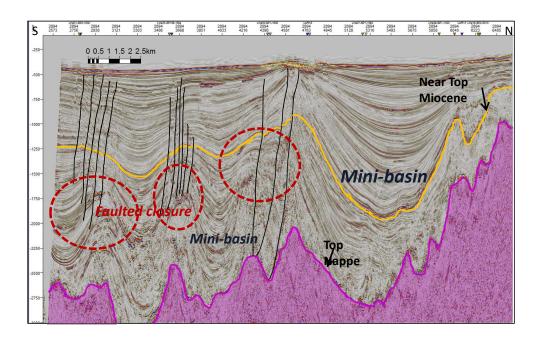
JURASSIC PLATFORM PLAY

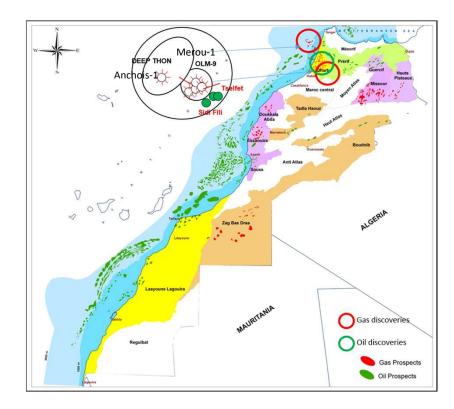
- Oil field (Sidi Rhalem), heavy and light oils accumulations (Cap Juby and Sidi Moussa) are associated with the Jurassic platform play and give strong evidence of working petroleum systems.
- New focus on down faulted blocs, reefs and oolite shoals sealed by Cretaceous shale.



CURRENT PLAYS

- Biogenic and thermogenic gas in the Miocene turbidite sandstones.
- Alpine tectonics related structures, involving Mesozoic strata within the accretionary wedge "Nappe" and underneath, show up on adequately reprocessed 3D seismic, to constitute new play in the area.

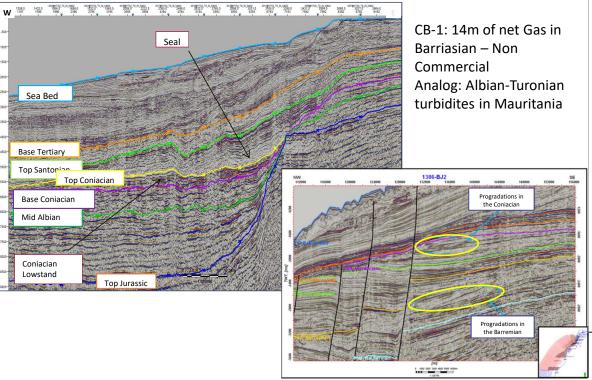


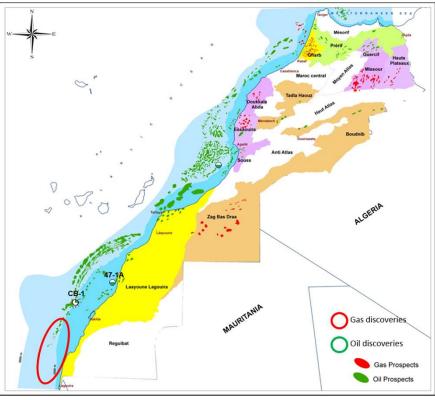


CURRENT PLAYS

Upper Cretaceous Turbidite Play

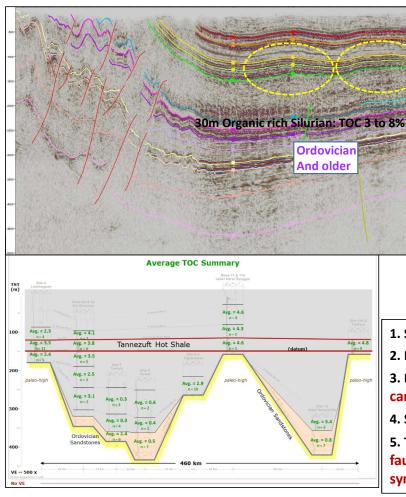
 Stratigraphic traps and slope tectonics related structures involving the Upper Cretaceous (Coniacian) turbidite sandstones to be sourced from underlying organic rich Cenomanian Turonian source rocks.

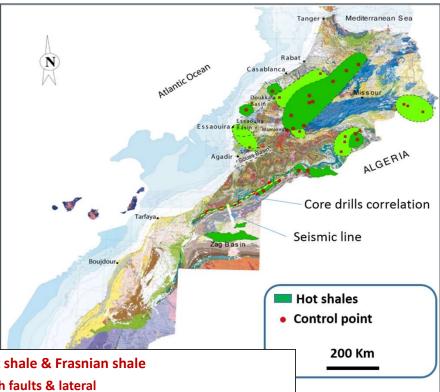




UNCONVENTIONALS HYDROCARBONS

Conventional and non conventional





- 1. Source Rock: Silurian hot shale & Frasnian shale
- 2. Migration: Vertical through faults & lateral

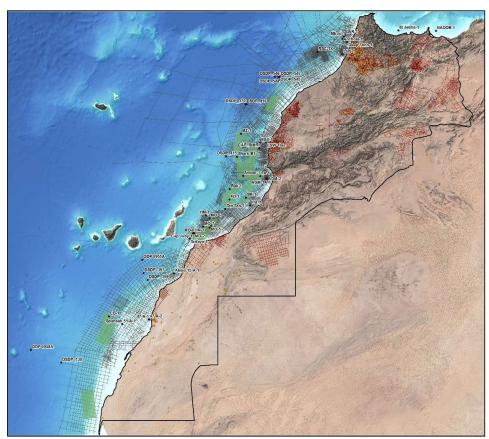
Devonian

- 3. Reservoir : Carboniferous sandstones and Devonian carbonates/Sandstones (Ø up to 11% can be increased by fracturation)
- 4. Seal: Palaeozoic interbedded shale & marls
- 5. Trap: Structural (Hercynian structures:folding inverted structures and faulted blocs) and Stratigraphic (Lateral facies variation and syndepositional structure)

ONHYM: ONGOING WORKS

ONGOING WORKS

- ONHYM Internal basins evaluations
 - Integration of the new well results into regional studies (Reservoir distribution & geochemical modelling)
 - G&G Evaluation of the open blocks
 - Data room organization in ONHYM Offices (16 data room in 2018)
- Seismic reservoir characterization in offshore Agadir
 - (CGG/Started in February 2019)
- Multi-client long offset 2D seismic interpretation and margin evaluation
- Seismic Reconstruction of the Moroccan & Nova Scotian margins (MOU between ONHYM and OERA of the province of Nova Scotia)
 - Data sharing agreement
 - Joint effort to explore geology and petroleum opportunities in both margins



CONCLUSION

- The Moroccan geology is, by its sedimentary and tectonic diversity, considerably favorable for oil and gas generation and production
- Strong evidences for the existence of several working petroleum systems, through producing fields, oil and gas accumulations or shows and oil or gas seeps;
- Myriad of play concepts are developed in different sedimentary basins and different geological times in Morocco;
- The so far drilled wells have tested two plays and encountered modest hydrocarbon
 or
 - shows even though some did not penetrate thick reservoir intervals;
- The flagship exploration plays are driven by hydrocarbon occurrences in their neighborhood and their analogies with successful cases in Morocco;

